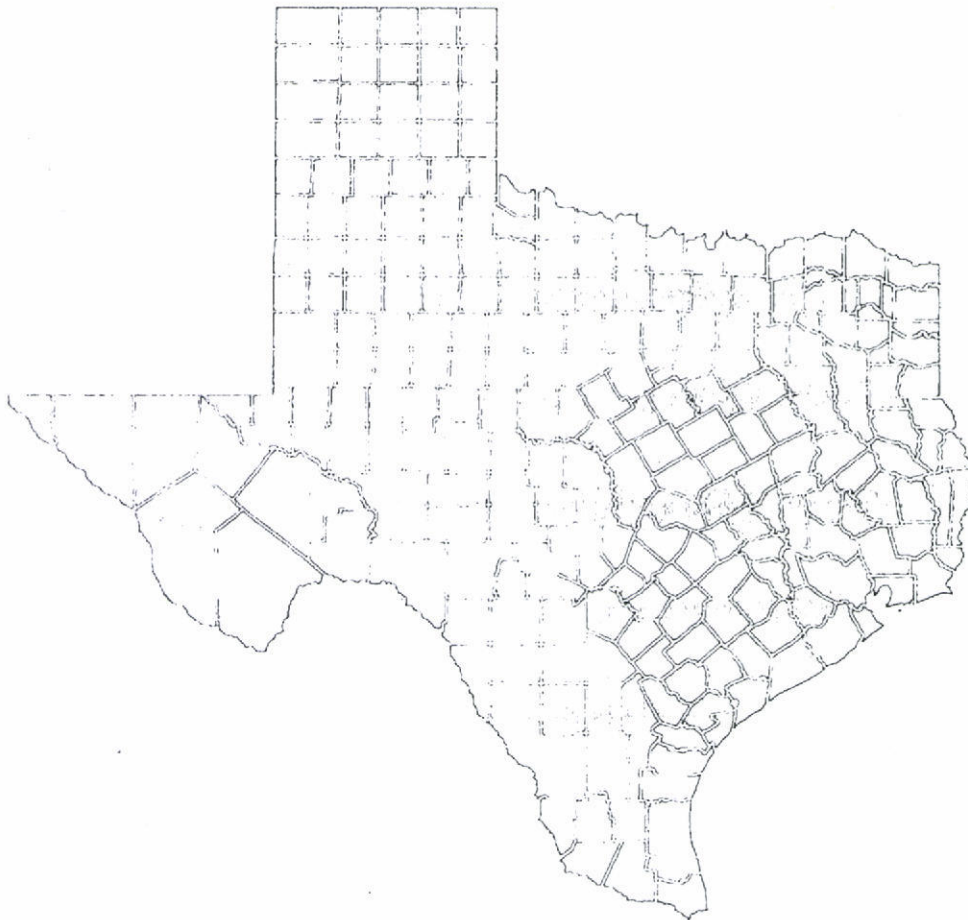


LIGHTHOUSE OPINION POLLING
Fall 2010 Statewide Landscape Benchmark Survey
Special Presentation for Senate Republican Caucus

January 10, 2011



A Texas Based Public Affairs
Survey Firm Since 1989

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FALL 2010 STATEWIDE LANDSCAPE BENCHMARK SURVEY
 1,200 Voters Interviewed • October 15-17, 2010 • $\pm 2.9\%$ Margin of Error • 95% Confidence Level

Actual Demographic Profile of Survey Respondents

Geographic Zones (Based on Actual General Election Turnout for 2006-2008)

19% Greater Houston
 15% Metroplex East
 13% Metroplex West
 9% San Antonio Area
 8% East Texas
 8% Gulf Coast
 8% Austin Area
 6% The Border
 5% Central Texas
 5% Panhandle
 4% West Texas

Gender

50% Male
 50% Female

Actual Primary History (06-10)

36% Republican
 32% Democratic
 9% Both
 24% None

Self-ID Profile of Survey's General Election Voters

Age Self-Profile of General Election Voters

Actual Voters	Est. 2010 Census
1% 18 – 24	10%
4% 25 – 34	21%
10% 35 – 44	19%
18% 45 – 54	19%
25% 55 – 64	15%
42% 65 & older	16%
1% Refused	

Partisan Self-Profile of General Election Voters

38% Republican
 18% Leaning Republican
 23% Democratic
 10% Leaning Democratic
 11% Independent

Ethnic Self-Profile of General Voters

77% White (includes Hispanic who self-ID as White)
 8% Hispanic
 6% Black
 1% Asian-American
 5% Other
 3% Refused

State Bar

84%
 7%
 4%

2009 Texas Census

82% White including Hispanic
 37% Hispanic / Latino ONLY
 12%

Social Media Profile of General Election Voters

"How frequently do you use the following electronic communications?"

	Often	Sometimes	Rarely	Don't Use Them At All
"email?"	63%	12%	6%	20%
"Facebook?"	18%	11%	11%	60%
"On-line local newspaper?"	20%	18%	18%	44%

Single most important problem facing Texas

	<u>REP</u>	<u>DEM</u>	
32%	45%	18%	Illegal immigration
25%	23%	26%	Jobs and the economy
14%	9%	20%	Quality of public school education
8%	4%	11%	Health care costs
6%	6%	6%	Property taxes
2%	1%	3%	Air and water pollution
4%	3%	5%	Crime and Drugs
1%	1%	1%	Traffic mobility
9%	8%	11%	Something else/Undecided

Immigration / Border Security Reform

"Do you favor or oppose passing immigration reforms in Texas similar to those recently passed in Arizona?"

	<u>REP</u>	<u>DEM</u>		<u>White</u>	<u>Black</u>	<u>Hispanic</u>
64%	81%	42%	Favor	68%	44%	35%
30%	13%	50%	Oppose	26%	42%	60%
6%	6%	8%	Undecided	6%	14%	4%

"Do you favor or oppose some form of amnesty for illegal immigrants who currently hold jobs in the U.S.?"

	<u>REP</u>	<u>DEM</u>		<u>White</u>	<u>Black</u>	<u>Hispanic</u>
41%	28%	57%	Favor	38%	42%	66%
53%	65%	37%	Oppose	55%	47%	30%
7%	7%	6%	Undecided	7%	11%	3%

"Do you favor or oppose continuing the policy of granting US citizenship for all children born in the United States regardless of the citizenship of their parents?"

	<u>REP</u>	<u>DEM</u>		<u>White</u>	<u>Black</u>	<u>Hispanic</u>
41%	24%	58%	Favor	36%	59%	61%
56%	72%	38%	Oppose	61%	33%	35%
4%	4%	4%	Undecided	3%	8%	4%

PHOTO VOTER ID Requirement

"Do you favor or oppose requiring a valid photo ID before a person is allowed to vote?"

	<u>REP</u>	<u>DEM</u>		<u>White</u>	<u>Black</u>	<u>Hispanic</u>
86%	94%	75%	Favor	86%	82%	83%
12%	5%	22%	Oppose	12%	17%	16%
2%	1%	3%	Undecided	2%	2%	1%

Abortion

"And on **abortion**, would you say that abortions should be allowed under all circumstances, only under some circumstances such as rape, incest and danger to the mother, or not at all?"

	<u>REP</u>	<u>DEM</u>	
28%	16%	37%	Allow abortions under all circumstances
47%	53%	41%	Abortions only is cases of rape, incest, or danger to the mother
17%	25%	13%	No abortions at all
7%	6%	8%	Undecided

"Do you favor or oppose a **woman's right to have an abortion?**"

	<u>REP</u>	<u>DEM</u>	
49%	33%	65%	Favor
42%	56%	28%	Oppose
10%	11%	7%	Undecided

"Do you favor or oppose "mandating that all women seeking abortions **must be shown a sonogram** prior to having their abortion?"

	<u>REP</u>	<u>DEM</u>		<u>White</u>	<u>Black</u>	<u>Hispanic</u>
51%	63%	39%	Favor	52%	44%	50%
41%	29%	53%	Oppose	40%	53%	45%
8%	7%	8%	Undecided	8%	3%	5%

Gambling

"Do you favor or oppose legalizing **casino gambling** in Texas?"

	<u>REP</u>	<u>DEM</u>		<u>White</u>	<u>Black</u>	<u>Hispanic</u>
49%	40%	58%	Favor	47%	59%	60%
45%	55%	38%	Oppose	47%	36%	39%
5%	5%	4%	Undecided	5%	5%	1%

Eminent Domain

"And based on what you know, do you agree or disagree that **property owners have a right to be reimbursed for reduced access to their property** when they have adjoining property that is taken through eminent domain?"

	<u>REP</u>	<u>DEM</u>	
81%	83%	79%	Agree
9%	7%	11%	Disagree
10%	10%	10%	Undecided

National Health Care Reform

“Do you favor or oppose the **national health care reform** plan passed by Congress earlier this year?”

	<u>REP</u>	<u>DEM</u>		<u>White</u>	<u>Black</u>	<u>Hispanic</u>
29%	8%	55%	Favor	25%	58%	47%
63%	86%	35%	Oppose	68%	23%	46%
8%	6%	11%	Undecided	8%	20%	8%

“And do you favor or oppose **requiring every American to buy or obtain health insurance?**”

	<u>REP</u>	<u>DEM</u>	
33%	15%	53%	Favor
60%	80%	39%	Oppose
7%	5%	8%	Undecided

“And **under the new health care reform plan**, do you feel the **quality of health care** in Texas will get better, worse or stay about the same?”

	<u>REP</u>	<u>DEM</u>		<u>White</u>	<u>Black</u>	<u>Hispanic</u>
18%	5%	35%	Better	13%	55%	34%
55%	79%	28%	Worse	60%	12%	37%
22%	12%	31%	Stay the same	22%	26%	27%
5%	4%	6%	Undecided	5%	8%	3%

“And **under the new health care reform plan**, do you feel the **cost of health care** in Texas will go up, go down or stay about the same?”

	<u>REP</u>	<u>DEM</u>		<u>White</u>	<u>Black</u>	<u>Hispanic</u>
71%	89%	48%	Costs go up	75%	52%	54%
7%	3%	13%	Costs go down	7%	8%	12%
17%	6%	33%	Stay the same	15%	26%	29%
5%	3%	7%	Undecided	4%	15%	4%

Texas Interested Citizens
Fall 2010 Statewide Landscape Benchmark Survey
October 15-17, 2010

8i. requiring a valid photo ID before a person is allowed to vote?

	TOTAL	GEOGRAPHIC ZONE										AGE			ETHNICITY																								
		METRO EAST					METRO WEST					THE WEST			PAN																								
		EAST TEXAS					GULF COAST					SAN ANTON			AUSTIN CENT TEXAS			18-44			45-54			55-64			65+			WHITE			BLACK			HISP			ANIC
		1200	179	156	92	225	98	107	99	65	75	45	59	168	221	295	505	911	66	116																			
		100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%																			
TOTAL																																							
Q8I		1028	153	143	82	195	87	87	67	60	63	40	51	148	197	257	418	787	54	96																			
Favor		85.7%	85.5%	91.7%	89.1%	86.7%	88.8%	81.3%	67.7%	92.3%	84.0%	88.9%	86.4%	88.1%	89.1%	87.1%	82.8%	86.4%	81.8%	82.8%																			
Oppose		148	19	9	10	27	7	20	27	5	11	5	8	18	18	37	75	108	11	19																			
		12.3%	10.6%	5.8%	10.9%	12.0%	7.1%	18.7%	27.3%	7.7%	14.7%	11.1%	13.6%	10.7%	8.1%	12.5%	14.9%	11.9%	16.7%	16.4%																			
Undecided		24	7	4		3	4		5	1	1			2	6	1	12	16	1	1																			
		2.0%	3.9%	2.6%		1.3%	4.1%		5.1%	1.3%				1.2%	2.7%	.3%	2.4%	1.8%	1.5%	.9%																			
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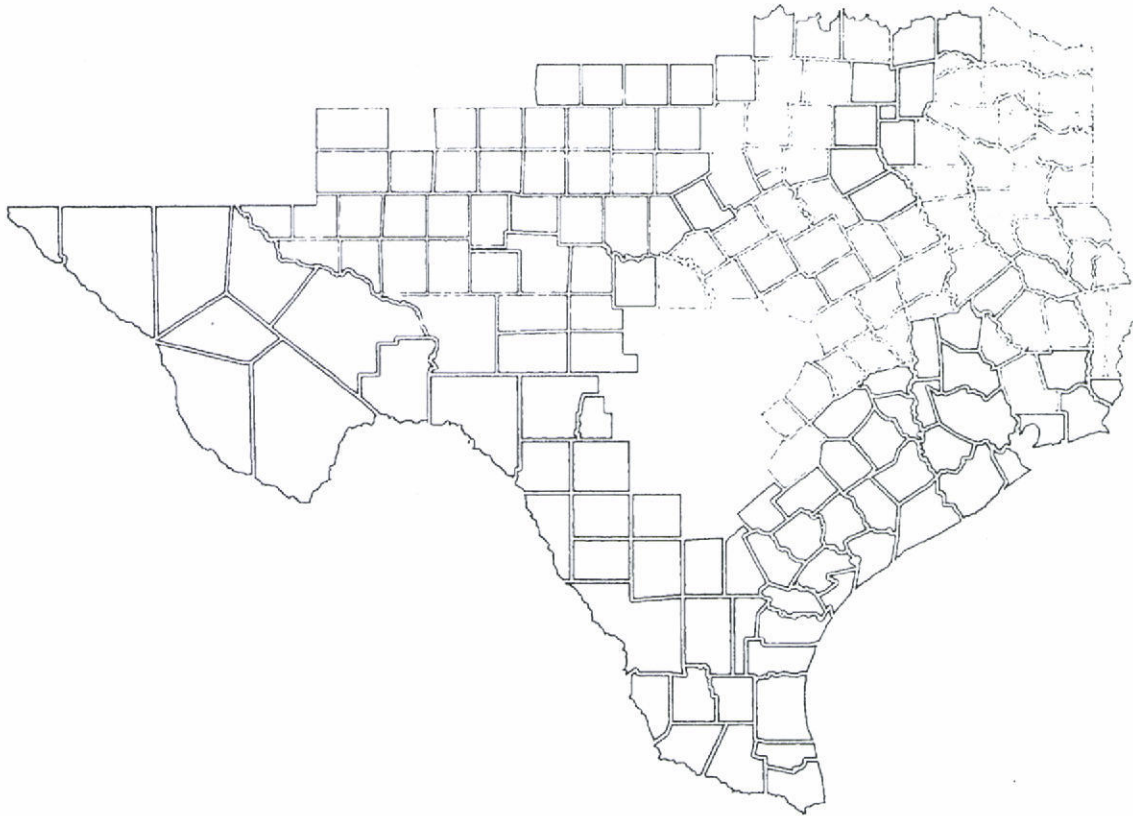
Texas Interested Citizens
Fall 2010 Statewide Landscape Benchmark Survey
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8i. requiring a valid photo ID before a person is allowed to vote?

TOTAL	SEX		GENDER/PRIMARY						PRIMARY HISTORY		PARTISAN SELF-ID			WATCH FOX		USE EMAIL		ON-LN FBOOK NEWS	
	MALE		MALE REP	MALE DEM	MALE NONE	FEM REP	FEM DEM	FEM NONE	REPUB LICAN	DEMO CRAT	DEMO/ LNDEM	REPUB LNREP	INDE PNDNT	OFTEN RARLY NEVER	OFTEN RARLY NEVER	OFTEN RARLY NEVER	OFTEN RARLY NEVER	OFTEN RARLY NEVER	
	MALE	FE-MALE																	
1200 100%	600 100%	221 100%	194 100%	143 100%	213 100%	186 100%	139 100%	434 100%	380 100%	395 100%	677 100%	128 100%	506 100%	391 100%	752 100%	216 100%	237 100%		
1028 85.7%	512 86.0%	207 93.7%	144 74.2%	125 87.4%	199 93.4%	142 76.3%	123 88.5%	406 93.5%	286 75.3%	285 72.2%	636 93.9%	107 83.6%	465 91.9%	289 73.9%	639 85.0%	176 81.5%	200 84.4%		
148 12.3%	78 11.7%	12 5.4%	45 23.2%	15 10.5%	11 5.2%	37 19.9%	13 9.4%	23 5.3%	82 21.6%	104 26.3%	31 4.6%	13 10.2%	34 6.7%	90 23.0%	103 13.7%	35 16.2%	34 14.3%		
24 2.0%	10 1.7%	14 2.3%	2 9%	5 2.6%	3 2.1%	3 1.4%	7 3.8%	3 2.2%	5 1.2%	12 3.2%	6 1.5%	10 1.5%	8 6.3%	7 1.4%	12 3.1%	10 2.3%	5 1.3%		
TOTAL																			
Q8I																			
Favor																			
Oppose																			
Undecided																			

(continued)

Survey Geographic Zones



 Houston Area

 East Texas

 Metro East

 The Border

 Metro West

 Central Texas

 San Antonio Area

 The Panhandle

 Gulf Coast

 West Texas

 Austin Area